

# FY 2016 – 2017 Recommended Budget

Joseph P. Dragone, Ph.D.  
Superintendent of Schools  
April 6, 2016

## Tonight's Discussion

- Revised Tax Cap Calculation
- Revenue
- Final Recommended Budget
- Next Steps

## Mission:

- The Ballston Spa Central School District is committed to providing an excellent education that maximizes the potential of each student. In partnership with family and community, our students will become responsible and well-rounded adults.

“Educating Everyone Takes Everyone”

## Delivering on Our Mission:

- Outcomes:
  - Delivering Superior Performance
  - Having a Distinctive Impact on our Students and Community
  - Creating Lasting Endurance
- Core Values:
  - Academic Excellence
  - Commitment
  - Value
  - Involvement

## 2016-2017 Budget Goals:

- ✓ Maintain academic programs to support District goals and student achievement.
- ✓ Maintain our investment in human capital to build capacity in the workforce, supporting the sustained, professional growth of all staff.
- ✓ Maintain our commitment to supporting the social and emotional development of our students.

## 2016-2017 Budget Goals:

- ✓ Maintain our commitment to supporting access to and implementation of digital resources for students, staff and parents.
- ✓ Maintain the Facilities Improvement Process to support current and future Capital Projects.

## 2016-2017 Tax Levy Limit Calculation:

- 2015-2016 Tax Levy: \$46,713,950
- 2016-2017 Tax Levy Limit: \$48,503,053
  
- Allowable \$ Change Under Cap: \$1,789,103
- **Allowable Tax Levy Limit: 3.83%\***
  - This is the allowable tax levy without requiring a supermajority vote for budget approval

\*April 6, 2016; Subject to revision by law

## GLOBALFOUNDRIES Depreciation:

| Fiscal Year | Assessment    | Depreciation  | % of Assess. |
|-------------|---------------|---------------|--------------|
| FY2016      | \$663,468,321 |               | \$-300,000   |
| FY2017      | \$631,339,236 | (32,129,085)  | -4.8%        |
| FY2018      | \$596,254,820 | (35,084,416)  | -5.6%        |
| FY2019      | \$552,879,340 | (43,375,480)  | -7.3%        |
| FY2020      | \$509,503,860 | (43,375,480)  | -7.8%        |
| FY2021      | \$466,128,380 | (43,375,480)  | -8.5%        |
|             |               |               |              |
| FY2031      | \$165,625,320 | (497,843,001) | -75%         |

\*April 6, 2016

FY 2016-17 Budget Development



## Historical Perspective:

Reminder: The Tax Levy is not the Tax Rate

|              |        |               |
|--------------|--------|---------------|
| – 2012-2013: |        |               |
| • Allowable: | -2.87% | Actual: -.67% |
| – 2013-2014: |        |               |
| • Allowable: | 3.47%  | Actual: 1.55% |
| – 2014-2015: |        |               |
| • Allowable: | 5.02%  | Actual: 4.94% |
| – 2015-2016: |        |               |
| • Allowable: | 3.12%  | Actual: 3.11% |
| – 2016-2017: |        |               |
| • Allowable: | 3.83%  | Actual: 1.9%  |

## Side By Side State Aid Proposals:

| Executive                               | Assembly                                | Senate   | Final Deal  |
|---|---|--|---|
| Total Aid is increased by \$991 Million | Total Aid is increased by \$2.1 Billion | Total Aid is increased by \$1.655 Billion            | Total Aid is increased by \$1.5 Billion                             |
| \$189 Million GEA Restoration           | \$434 Million GEA restoration           | \$434 Million GEA restoration                        | \$434 Million GEA Restoration                                       |
| \$266 Million Foundation aid increase   | \$1.1 Billion Foundation aid increase   | \$880 Million Foundation aid increase                | \$627 Million Foundation aid increase                               |
| \$100 Million Community Schools         | \$200 Million Community Schools         | Community Schools Aid amount in Foundation Aid calc. | \$175 Million Community Schools (\$100 M in Foundation "Set Aside") |

\*Hinman Straub; April 2016

FY 2016-17 Budget Development

## Side By Side State Aid Proposals:

| Executive   | Assembly  | Senate   | Final Deal  |
|---|---|--|---|
| Current Law funding for expensed based aid            | Current Law funding for expensed based aid  | Current Law funding for expensed based aid   | Current Law funding for expensed based aid            |
| \$22 million to expand Full Day Pre-K for 3 year olds | \$22 Million to expand 4 year old program rather than target 3 year olds                        | Rejects/Omits Executives' Language   | \$22 million to expand Full Day Pre-K for 3 year olds |
| No changes to BOCES aidable salary cap for CTE        | Increases the BOCES aidable salary cap for ALL instructors from \$30,000 to \$34,000 in 2016-17 | Increases to BOCES aidable salary cap for CTE instructors from \$30,000 to \$34,000 in 16-17 to \$50,000 2020-2021 | No changes to BOCES aidable salary cap for CTE        |

## Side By Side State Aid Proposals:

| Executive   | Assembly                                       | Senate  | Final Deal   |
|---|--|---|--|
| No change to APPR   | De-links APPR with State Aid                   | N/A   | No Change to APPR  |
| Creates a Parental Choice Educational Investment Tax Credit | Rejects/Omits Executive's Language             | Replaces Executive's Language with a Senate proposal  | Not Included   |
| Unfreezes aid for NYC Charters                              | Reject Executive Language                      | Accepts   | \$430 per pupil in support of charter schools statewide.   |
| Includes a Minimum Wage Proposal                            | Modifies the Executive's minimum wage proposal | "consider an increase in the current state minimum wage based on an objective economic analysis." | <ul style="list-style-type: none"> <li>•\$15.00/Hr in NYC, Westchester and LI</li> <li>•\$12.50/hr in Upstate</li> </ul> |
|   |  |   | Paid Family Leave via "employee contribution"  |

## Looking Ahead:

- School funding will ultimately be about Foundation Aid
- What happens to that formula and how it runs will have a significant impact on our revenue.
- Imperative that Foundation Aid does not become diluted

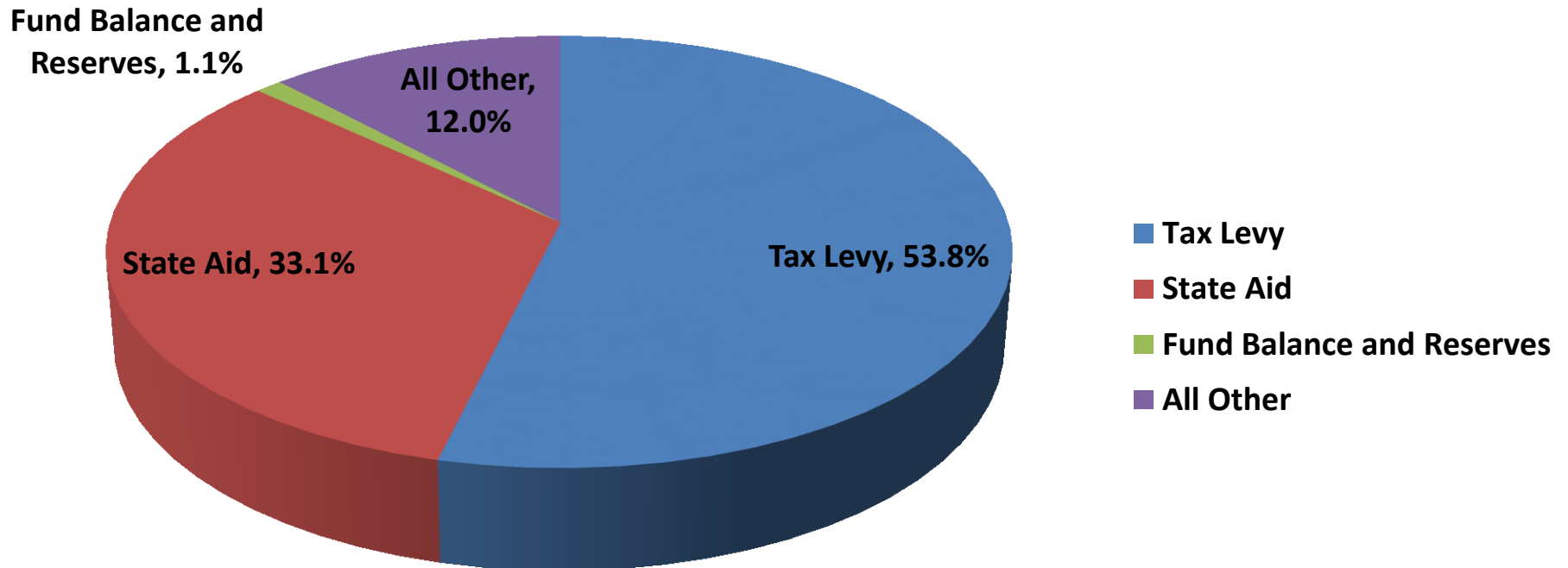
## 2016-2017 Recommended Budget:

- The Bottom Line:
  - \$88,459,730
  - 2.4% increase from 2015-2016
  - \$2,107,113 increase from 2015-2016
  - 1.9% Tax Levy Increase
    - 8 Year Average Tax Levy Increase: 2.1%

## Revenues:

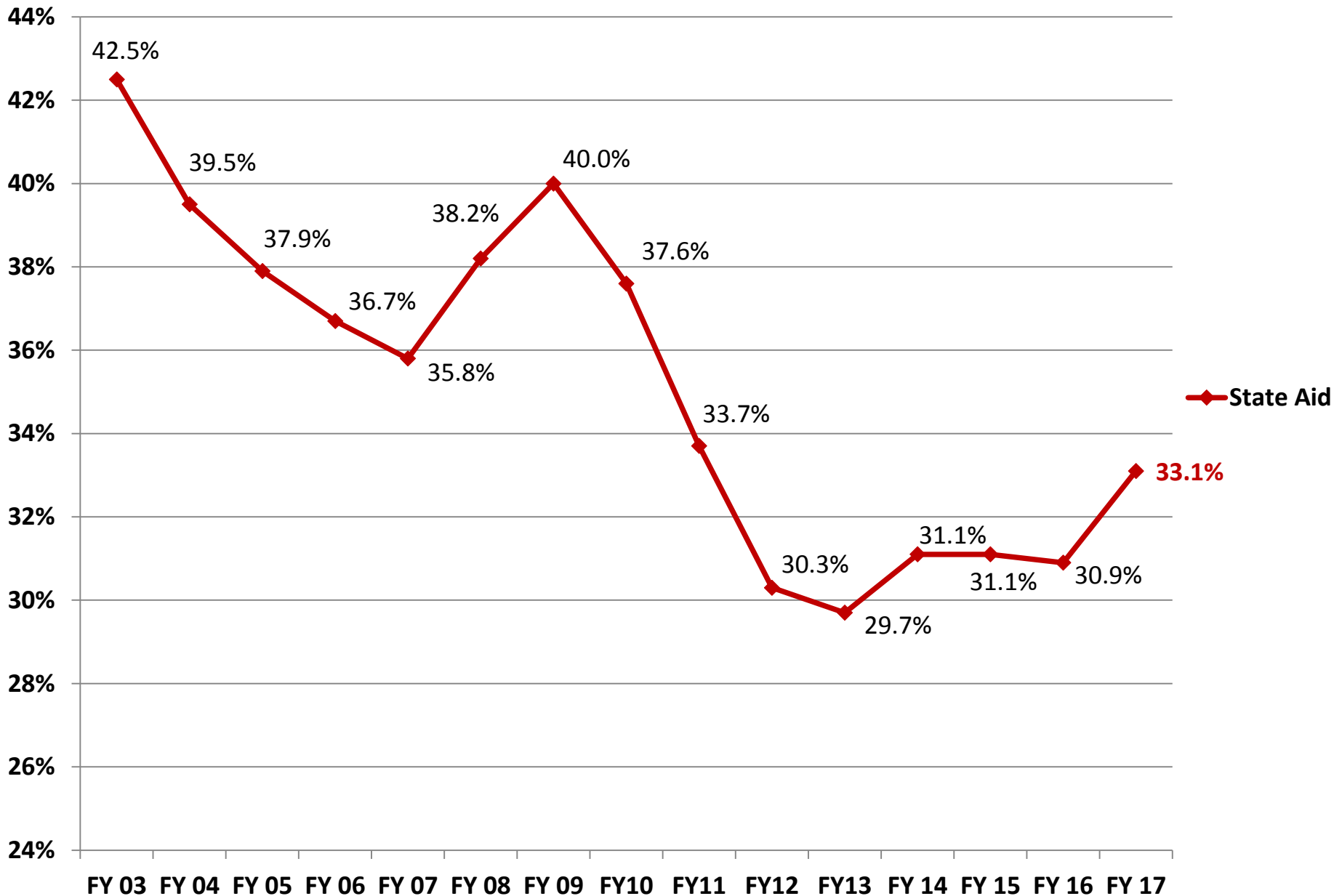
|              | <u>2015-2016</u> | <u>2016-2017</u> | <u>Difference</u> |        |
|--------------|------------------|------------------|-------------------|--------|
| ❖ State Aid: | \$26,710, 117    | \$29,262,463     | +\$2,552,346      | +9.6%  |
| ❖ Tax Levy:  | \$46,685,950     | \$47,591,657     | +\$905,707        | +1.9%  |
| ❖ Reserves:  | \$750,000        | \$0              | -\$750,000        | -100%  |
| ❖ Fund       |                  |                  |                   |        |
| Balance:     | \$1,175,000      | \$1,000,000      | -\$175,000        | -14.9% |
| ❖ Other      |                  |                  |                   |        |
| Sources:     | \$11,031,550     | \$10,605,610     | -\$425,940        | -3.9%  |
| ❖ Total:     | \$86,352,617     | \$88,459,730     | +\$2,107,113      | +2.4%  |

## Revenue Sources: FY 2016-2017

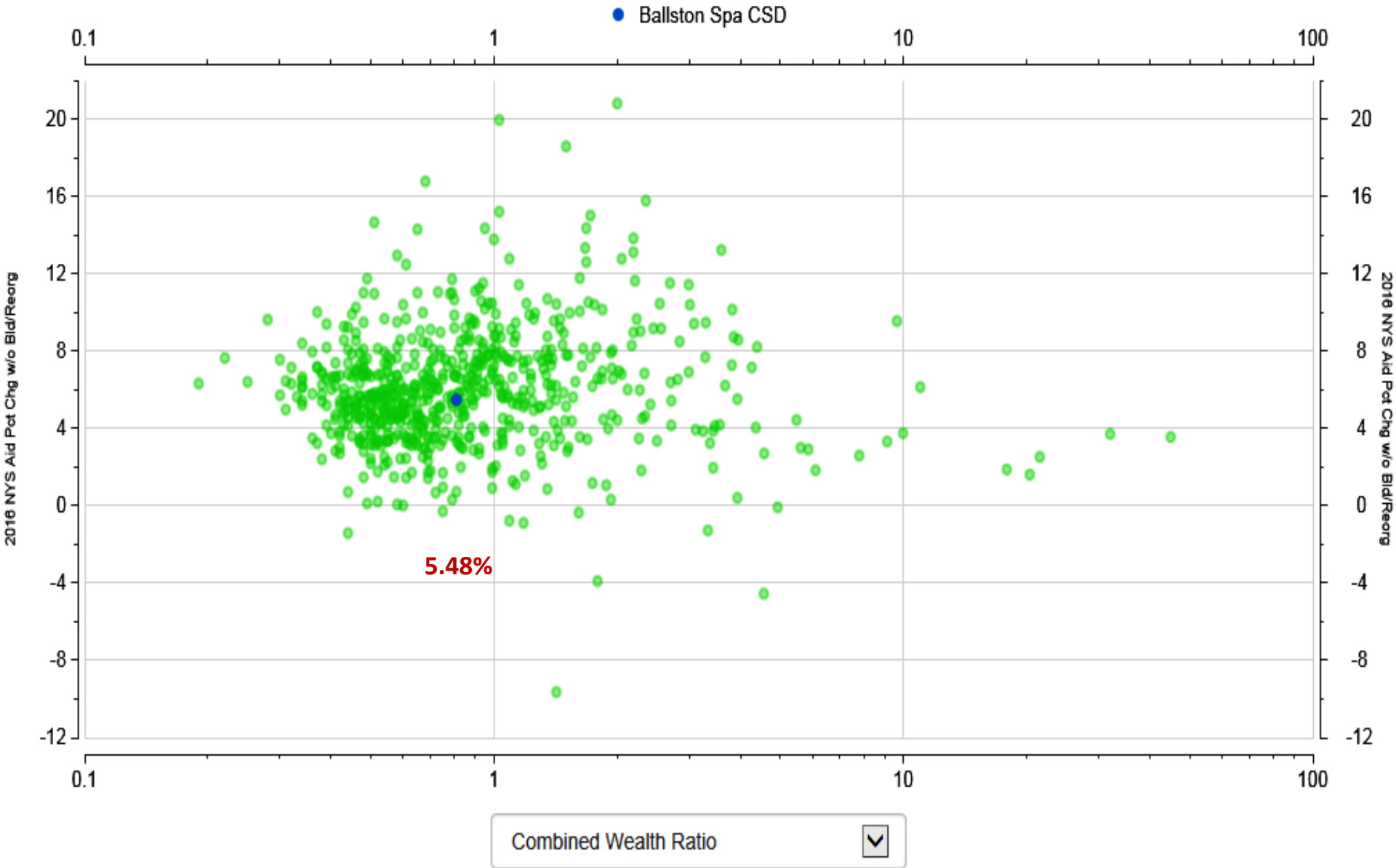




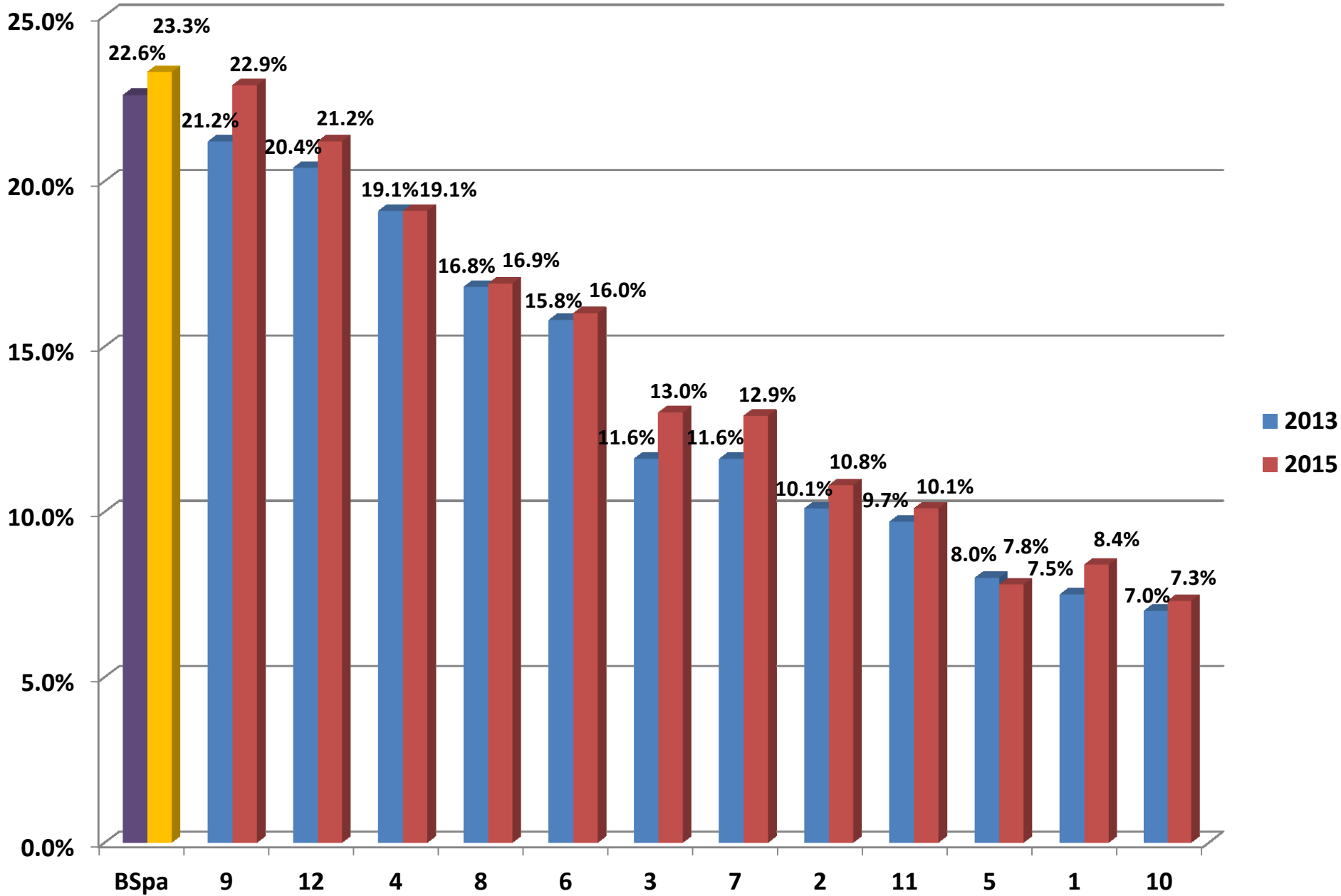
# Historical State Aid as Percentage of Revenue:



# 2016-2017 Aid Increase Without Building Aid

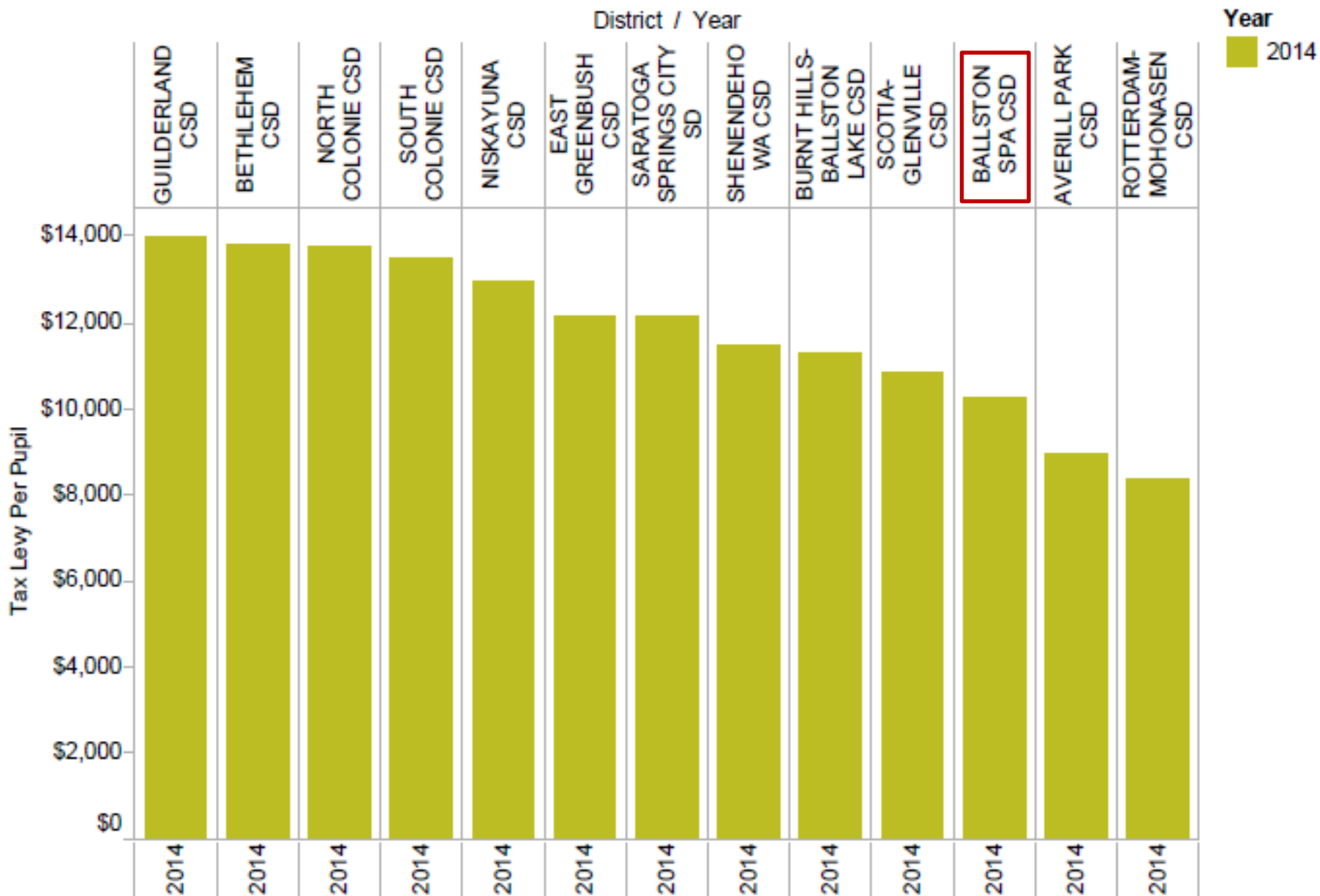


# Extraordinary Needs Percentage

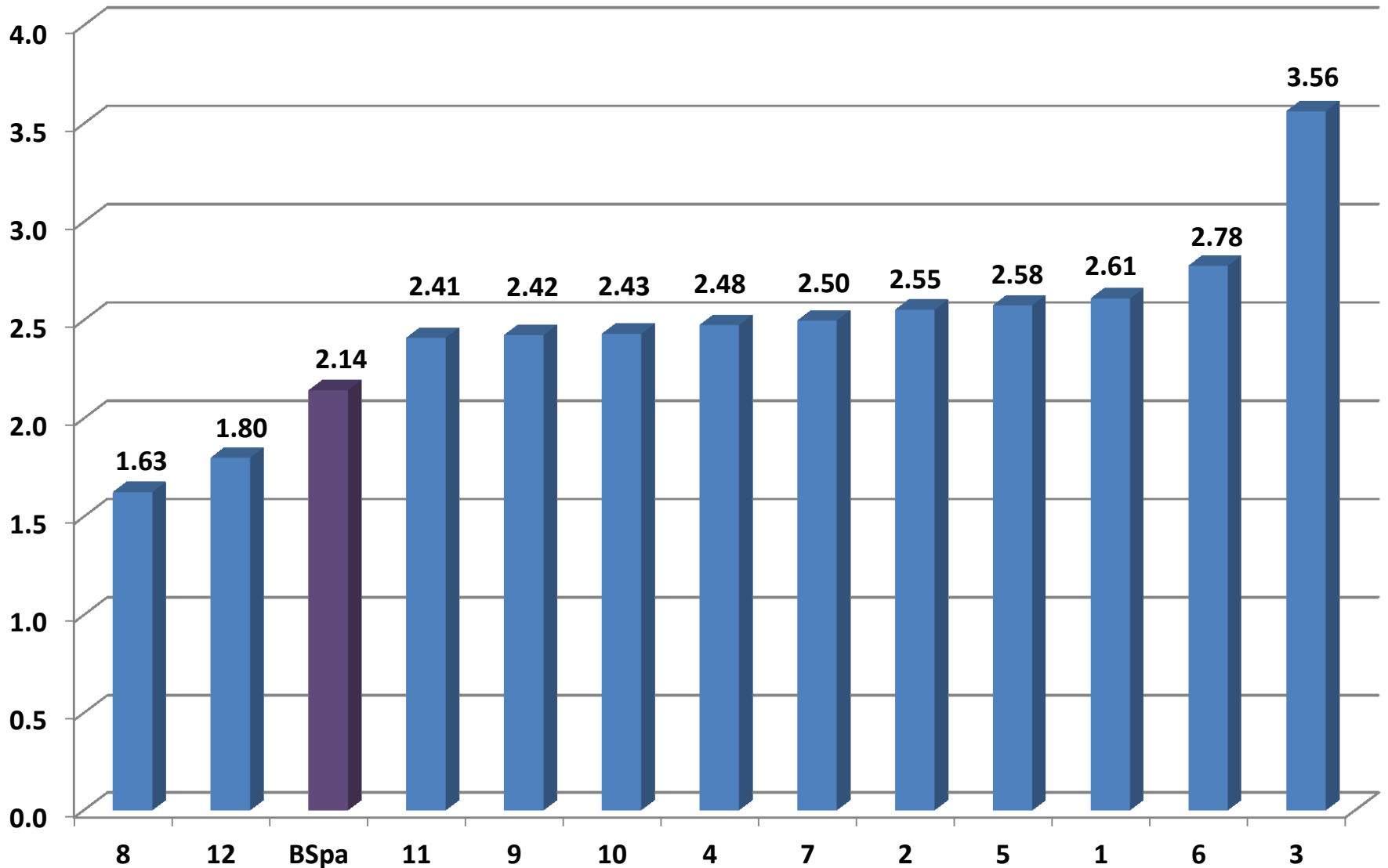


# Tax Levy Per Pupil

Source: NY Office of the State Comptroller and BEDS enrollment



# Suburban Council 8-Year Average Tax Levy Increase (%) 2009-2010 to 2016-2017



## Draft Budget Comparison Summary: 2015-2016 to 2016-2017

|                        | <b>FY15-16</b>    | <b>FY16-17</b>    | <b>\$ Chg</b>    | <b>% Chg</b> |
|------------------------|-------------------|-------------------|------------------|--------------|
| <b>General Support</b> | 8,890,256         | 9,152,383         | 262,127          | 2.9%         |
| <b>Instruction</b>     | 43,349,053        | 44,795,693        | 1,446,640        | 3.3%         |
| <b>Transportation</b>  | 3,421,856         | 3,680,846         | 258,990          | 7.6%         |
| <b>Undistributed</b>   | 30,691,452        | 30,830,808        | 139,356          | 0.5%         |
| <b>TOTAL</b>           | <b>86,352,617</b> | <b>88,459,730</b> | <b>2,107,113</b> | <b>2.4%</b>  |

## General Support

|                        | FY15-16   | FY16-17   | \$ Chg  | % Chg |
|------------------------|-----------|-----------|---------|-------|
| <b>General Support</b> | 8,890,256 | 9,152,383 | 262,127 | 2.9%  |

### Includes:

- Board of Education
- Superintendent's Office
- Business Office
- Human Resources
- Public Information
- Audit & Legal Services
- Central Data Management
- Facilities/Operations/Maint.
- BOCES
- Liability Insurance

## Instruction

|                    | <b>FY15-16</b> | <b>FY16-17</b> | <b>\$ Chg</b> | <b>% Chg</b> |
|--------------------|----------------|----------------|---------------|--------------|
| <b>Instruction</b> | 43,349,053     | 44,795,693     | 1,446,640     | 3.3%         |

Includes:

- Supervision
- Professional Dev.
- Teaching- Regular Ed.
- Teaching- Special Ed.
- Guidance Services
- Library Services
- Oc. Ed; Computer Asst. Inst.
- Summer School/Adult Ed.
- Psychological/Social Work
- Nurse/Health Services
- Co-Curricular Activities
- Interscholastic Athletics



## Transportation

|                       | <b>FY14-15</b> | <b>FY15-16</b> | <b>\$ Chg</b> | <b>% Chg</b> |
|-----------------------|----------------|----------------|---------------|--------------|
| <b>Transportation</b> | 3,421,856      | 3,680,846      | 258,990       | 7.6%         |

Includes:

- General Busing
- Contract Transportation

## Undistributed

|                      | <b>FY15-16</b> | <b>FY16-17</b> | <b>\$ Chg</b> | <b>% Chg</b> |
|----------------------|----------------|----------------|---------------|--------------|
| <b>Undistributed</b> | 30,691,452     | 30,830,808     | 139,356       | 0.5%         |

Includes:

- Pension Costs
- Social Security
- Workers' Compensation
- Health Insurance
- Unemployment Insurance
- Debt Service

## Proposition #2: Facilities Renovations

Facilities  
Renovations and  
Improvements:  
\$1.1 Million

- Reconstruct the north parking lot at the Middle School
- Construct restrooms in the old bus garage for public access including site work, fencing, etc.
- Renovate the Middle School weight room to create a cardio station
- Construct dugouts at the Varsity Softball Field
- Replace equipment in the high school weight room

## Proposition #3:

Vehicle  
Replacement  
Schedule:  
\$788,000

- Two, 66 passenger Buses
- Three, 30 Passenger Buses
- Two Suburban buses
- One Maintenance Vehicle
- 64% State Aid; no tax impact in 2017

## Propositions #4 and #5 Not Related to the District:

### Community Propositions:

- Ballston Area Recreation Commission (BARC):
  - \$28,000
- Ballston Spa Public Library:
  - \$54,610

## Next Steps:

- April 18: PTA Council Meeting
- April 20: Budget Meeting – Adopt Budget
- May 2, 6:30 PM: Town of Ballston, Ballston Town Hall
- May 4, 6:30 PM: Budget Hearing
- May 9, 3:00 – 5:00 PM: Budget drop-in available at the District Office.
- May 9, 6:30 PM: Town of Milton, Milton Community Center

## Next Steps:

- May 10, 7:00 PM: Meet the Candidates
- May 11, 6:30 PM: Town of Malta, Malta Community Center
- May 17, 7:00 AM – 9:00 PM: Statewide School Budget Vote Day
- Thursday, May 19, 7:00 PM – Board Meeting
- Additional meetings available upon request. Please contact [swilliams@bscsd.org](mailto:swilliams@bscsd.org)

# FY 2016 – 2017 Recommended Budget

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Superintendent of Schools  
April 6, 2016