

# FY 2017 – 2018 Budget Development

Joseph P. Dragone, Ph.D.  
Superintendent of Schools  
March 1, 2017

## Mission:

- The Ballston Spa Central School District is committed to providing an excellent education that maximizes the potential of each student. In partnership with family and community, our students will become responsible and well-rounded adults.

“Educating Everyone Takes Everyone”

## Delivering on Our Mission:

- Outcomes:
  - Delivering Superior Performance
  - Having a Distinctive Impact on our Students and Community
  - Creating Lasting Endurance
- Core Values:
  - Academic Excellence
  - Commitment
  - Value
  - Involvement

## Mission, Principles and Guidelines and Budget Goals:

- Mission: What we stand for
- Principles and Guidelines focus on development parameters
- Goals create a framework to prioritize decisions
- All are necessary to build a budget.

## Tonight's Discussion

- Tax Levy Limit Calculation
  - Required to be submitted by March 1
- First Draft Budget Summary
- State Aid Update since February 10 (none)
- Next Steps

## Tax Levy Limit Calculation:

- There is no such thing as 2%
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# Ballston Spa

CENTRAL SCHOOL DISTRICT

<b>A</b>	<b>2016-2017 Levy</b>	<b>\$47,169,657</b>
B	Tax Base Growth Factor	1.0246
<b>C</b>	<b>A*B</b>	<b>\$48,791,101</b>
D	2017 PILOTS	\$9,129,000
<b>E</b>	<b>C+D</b>	<b>\$57,920,101</b>
F	Capital Expense Tax Levy	\$1,505,556
<b>G</b>	<b>E-F</b>	<b>\$56,414,875</b>
H	Tax Levy Growth Factor	1.26%
<b>I</b>	<b>G*H</b>	<b>\$57,125,702</b>
J	2017-2018 PILOTS	\$8,420,000
<b>K</b>	<b>Levy (I-J)</b>	<b>\$48,705,702</b>
L	Capital Expense Tax Levy	\$1,827,978
<b>M</b>	<b>2017-2018 Tax Levy Limit</b>	<b>\$50,533,680</b>

Tax Base Growth  
Number comes from the  
Comptroller

CPI or 2%, whichever is lower

-709,000

6.12%

## 2017-2018 DRAFT Tax Levy Limit Calculation:

- 2016-2017 Tax Levy: \$47,619,657
- DRAFT 2017-2018 Tax Levy Limit: \$50,533,680
  
- Allowable \$ Change Under Cap: \$2,914,023
- **Allowable Tax Levy Limit: 6.12%\***
  - This is the allowable tax levy without requiring a supermajority vote for budget approval

\*March 1, 2017; Subject to revision by law



## GLOBALFOUNDRIES Depreciation:

FY2016	\$663,468,321	You are Here	
FY2017	\$631,339,236	(32,129,085)	-4.8%
FY2018	\$596,254,820	(35,084,416)	-5.6%
FY2019	\$552,879,340	(43,375,480)	-7.3%
FY2020	\$509,503,860	(43,375,480)	-7.8%
FY2021	\$466,128,380	(43,375,480)	-8.5%
FY2022	\$422,752,900	(43,375,480)	-9.3%
FY2031	\$165,625,320	(497,843,001)	-75%

\$-700,000+/-  
Projected  
Revenue Loss\*

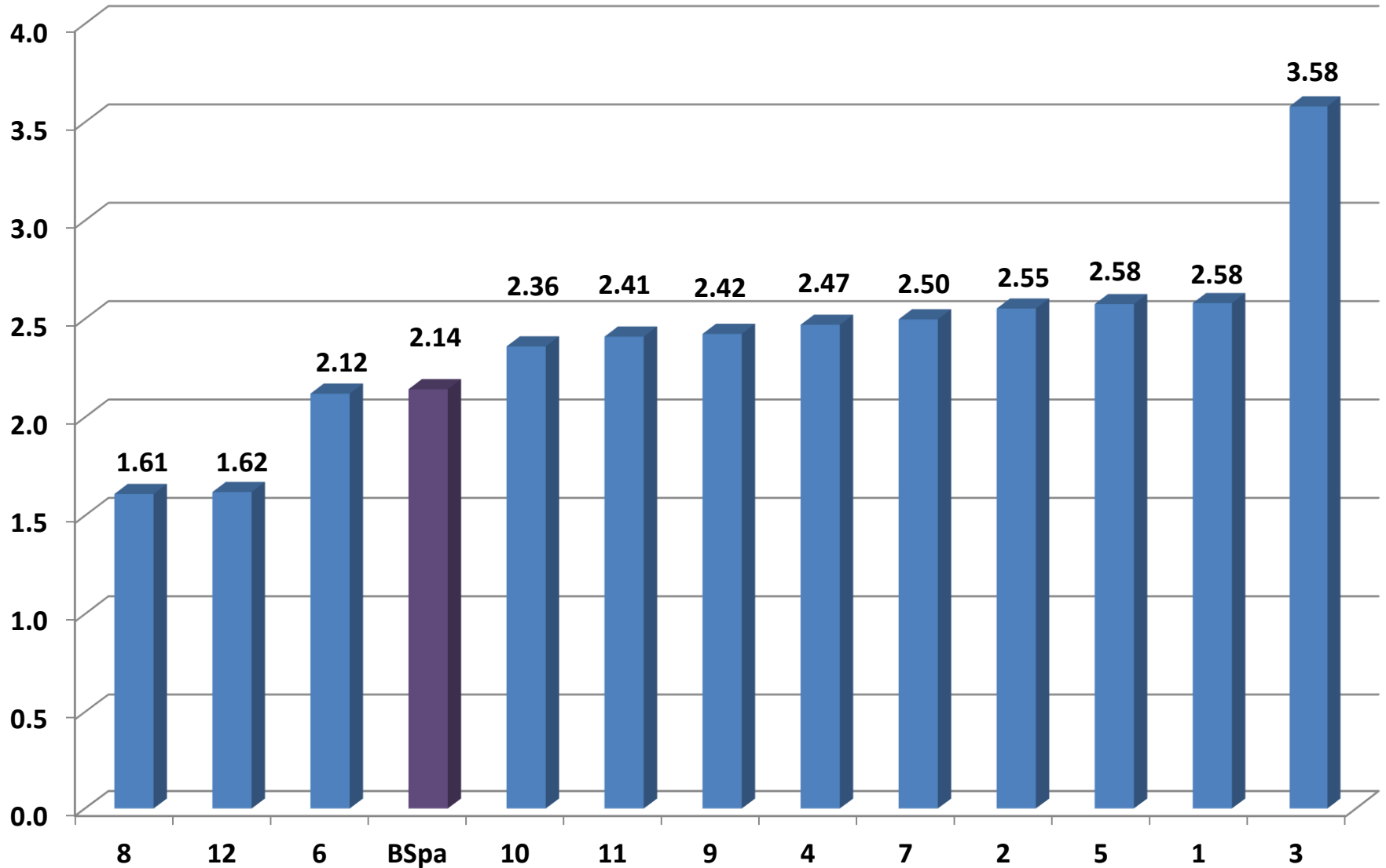
\*As of March 1, 2017

## Historical Perspective: Allowable and Actual Tax Levy Increase:

- 2012-2013:
  - Allowable: -2.87% Actual: -.67%
- 2013-2014:
  - Allowable: 3.47% Actual: 1.55%
- 2014-2015:
  - Allowable: 5.02% Actual: 4.94%
- 2015-2016:
  - Allowable: 3.12% Actual: 3.11%
- 2016-2017:
  - Allowable: 3.43% Actual: 1.9%
- 2017-2018
  - Allowable: 6.12% Actual: TBD

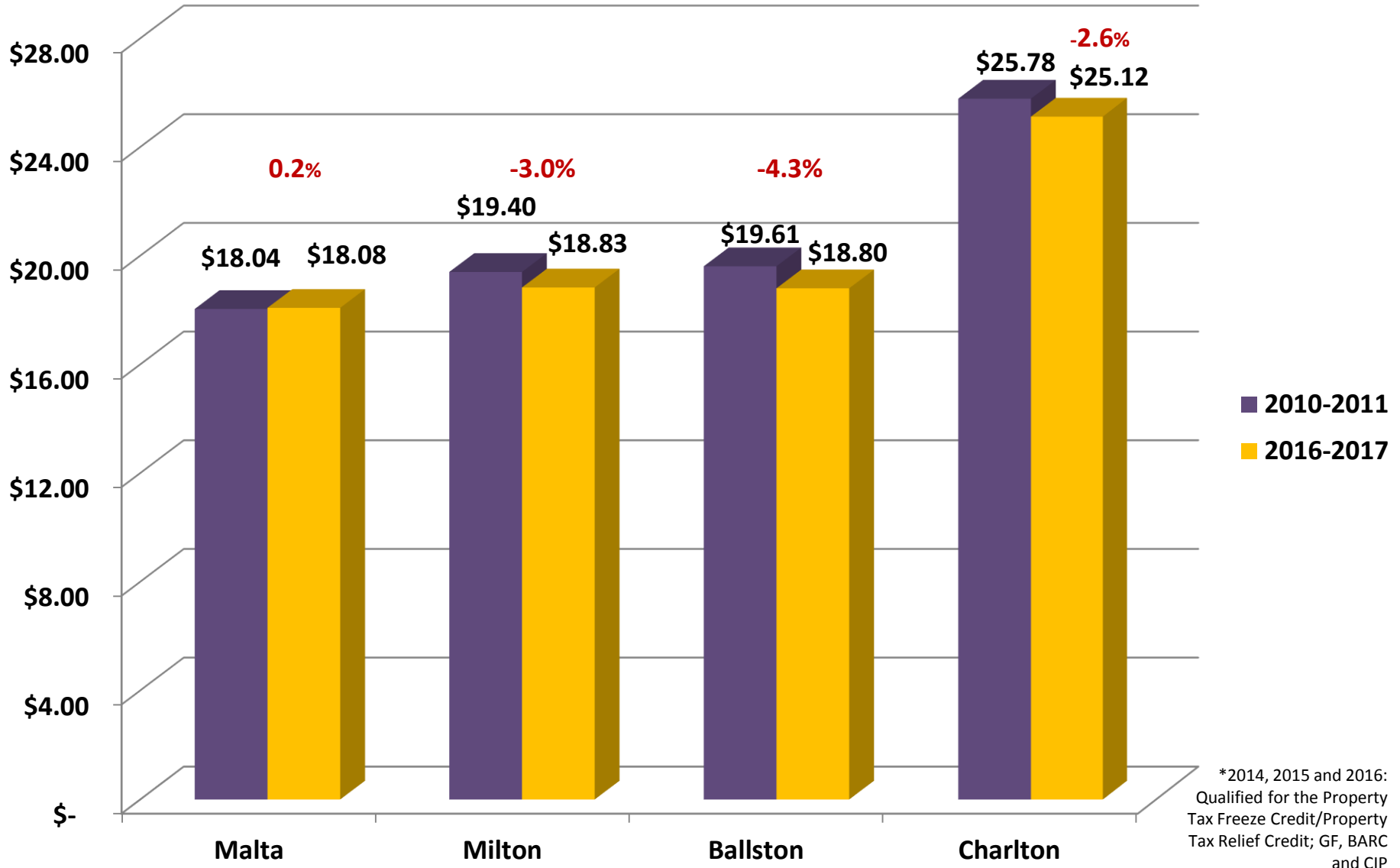
**Reminder:**  
**The Tax Levy is not**  
**the Tax Rate**

# Suburban Council 8-Year Average Tax Levy Increase (%) 2009-2010 to 2016-2017



# Tax Rates Per \$1000 Assessed Value

## 7-Year Historical



\*2014, 2015 and 2016:  
Qualified for the Property  
Tax Freeze Credit/Property  
Tax Relief Credit; GF, BARC  
and CIP

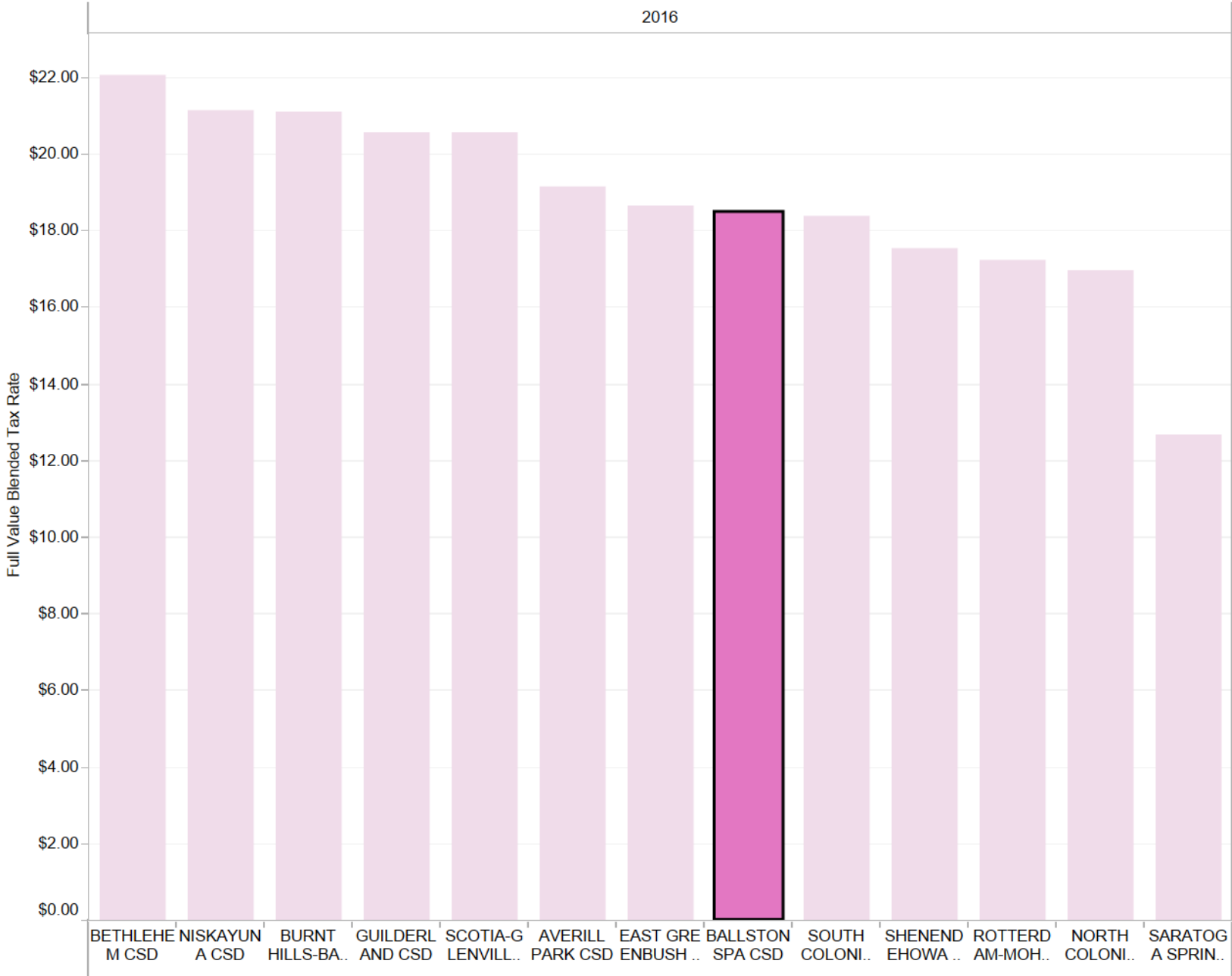
# Full Value Tax Rates

Source: NY Office of the State Comptroller

For districts with differing tax rates a blended rate is calculated using the Full Value and Tax Levy

2016

Year  
2016



## Draft Budget Comparison Summary: 2016-2017 to 2017-2018

	<b>FY16-17</b>	<b>FY17-18</b>	<b>\$ Chg</b>	<b>% Chg</b>
<b>General Support</b>	9,152,383	9,306,000	153,617	1.7%
<b>Instruction</b>	44,795,693	45,772,000	976,307	2.2%
<b>Transportation</b>	3,680,846	3,768,000	87,154	2.4%
<b>Undistributed</b>	30,830,808	31,928,000	1,097,192	3.6%
<b>TOTAL</b>	<b>88,459,730</b>	<b>90,774,000</b>	<b>2,314,270</b>	<b>2.6%</b>

## Budget Drivers: Expense

	FY16-17	FY17-8	\$ Chg	% Chg
<b>Health Insurance</b>	13,691,875	15,285,000	1,593,125	11.6%

- Budget increase w/o Health Ins: 0.8%
- 
- Total Budget Increase: \$2,314,270
  - Less Health Insurance: **-\$1,593,125**
  - Net Budget Increase: \$721,145
    - Net Budget Increase: 0.8%

## Budget Drivers: Revenue\*

	FY16-17	FY17-18	\$ Chg	% Chg
<b>PILOT's</b>	8,934,000	8,189,000	-745,000	-8.3%

- GLOBALFOUNDRIES: -\$745,000\*
- All others: \$0
- Levy Impact: 1.5%\*

\*FY17-18 Projected based on projected tax rate, March 1, 2017



## General Support

	FY16-17	FY17-18	\$ Chg	% Chg
<b>General Support</b>	9,152,383	9,306,000	153,617	1.68%

### Includes:

- Board of Education
- Superintendent's Office
- Business Office
- Human Resources
- Public Information
- Audit & Legal Services
- Central Data Management
- Facilities/Operations/Maint.
- BOCES
- Liability Insurance

## Instruction

	<b>FY16-17</b>	<b>FY17-18</b>	<b>\$ Chg</b>	<b>% Chg</b>
<b>Instruction</b>	44,795,693	45,772,000	976,307	2.18%

Includes:

- Supervision
- Professional Dev.
- Teaching- Regular Ed.
- Teaching- Special Ed.
- Guidance Services
- Library Services
- Oc. Ed; Computer Asst. Inst.
- Summer School/Adult Ed.
- Psychological/Social Work
- Nurse/Health Services
- Co-Curricular Activities
- Interscholastic Athletics

## Staffing Recommendations:

- 1.0 FTE: MS/HS Orchestra
  - Restore 1.0 Music vacant from 2010
  - Current 6-12 Orchestra staffing is 1.0 FTE to serve 220 students
  - 6-12 orchestra enrollment has increased 40% over the past 5 years

## Staffing Recommendations:

- 1.0 HS Technology
  - Restore 1.0 FTE vacant since 2015
  - Currently over enrolled by approximately 0.6 FTE
  - Support district goals of coursework leading to certifications in the building trades and adding AP Principles of Computer Science
  - Pathways in Pre-Engineering, Computer Science and Communication and Engineering and Technology.

## Staffing Recommendations:

- 1.2 FTE HS Instructional Teacher Leaders
  - Restore 1.2 FTE of vacant 2.8 FTE Grades 6-12 Teacher Leadership positions from 2012.
    - 7.8 FTE total vacant K-12.
  - Priority Areas: High School ELA, Math and Social Studies
    - Will also support vertical work in Grades 6-12 curriculum and instruction.

## Staffing Recommendations:

- 0.4 MS Literacy
  - Additional academic support in literacy at a critical transition point (6<sup>th</sup> Grade)
  - Create a literacy support course for regular education students at risk of not meeting the 6<sup>th</sup> Grade requirements.

## Total Budget Impact:\*

- 3.6 FTE: \$270,000
- Reallocate 1.0 from MT: **-\$75,000**
- Net Budget Impact: **\$195,000**

\*FY17-18 Projected, March 1, 2017

# Ballston Spa

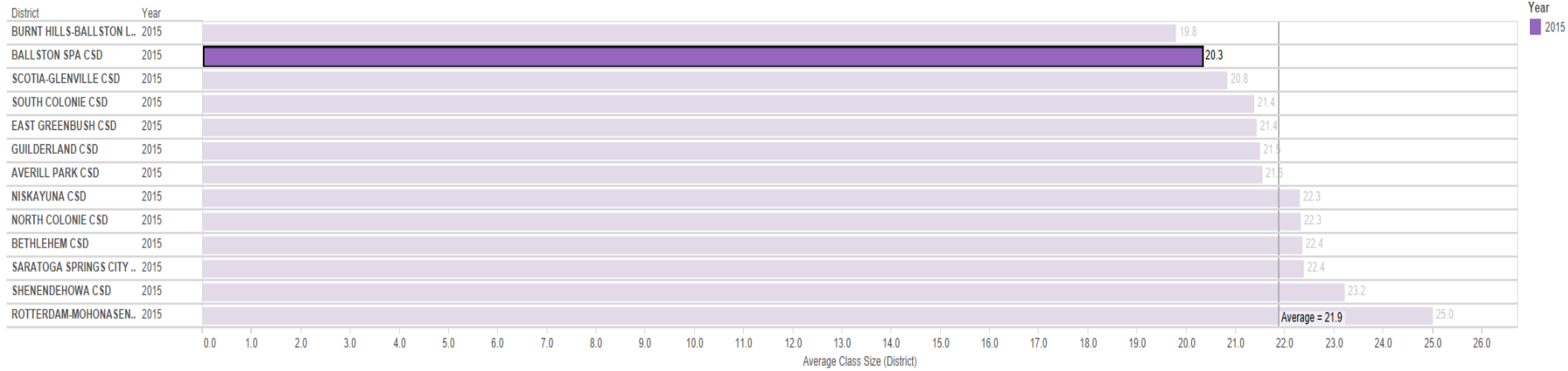
CENTRAL SCHOOL DISTRICT

## Average Class Size

Class Name: Common Branch-Grades 1-6, Grade Level: N/A

Year(s): 2015

Source: NYSED Personnel Master File (PMF)

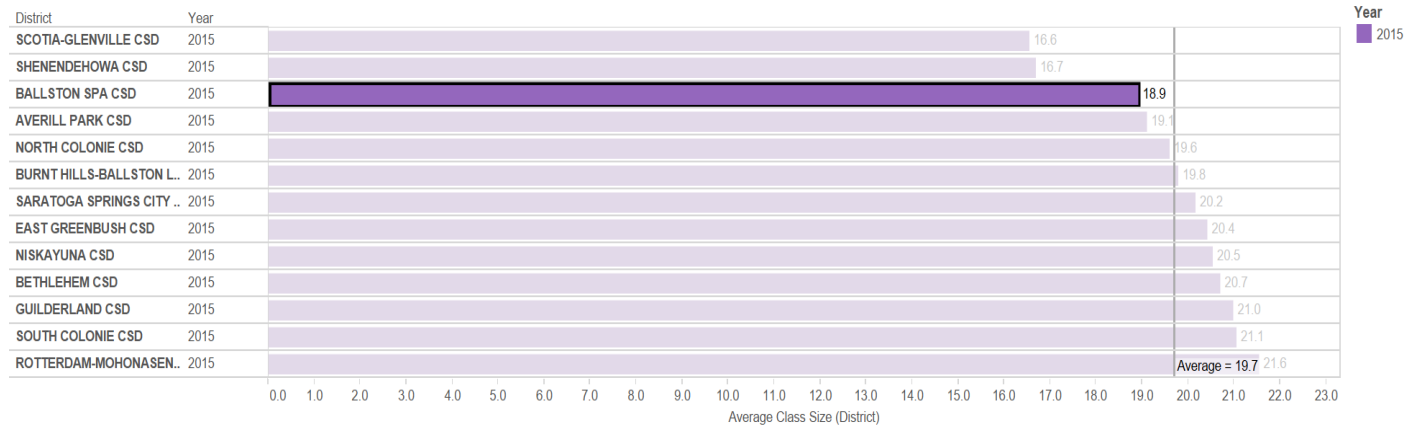


## Average Class Size

Class Name: Kindergarten, Grade Level: N/A

Year(s): 2015

Source: NYSED Personnel Master File (PMF)





## BSpa Connected:

- Next step in supporting technology integration goals
- Infrastructure, access, security, resources and teacher capacity supports a scale rollout.
- Incoming 2017 9<sup>th</sup> graders (Class of 2021) will receive a Chromebook
  - No net budget impact
- Information and rollout strategy is being presented to current 8<sup>th</sup> grade parents.

## Transportation

	<b>FY14-15</b>	<b>FY17-18</b>	<b>\$ Chg</b>	<b>% Chg</b>
<b>Transportation</b>	3,680,846	3,768,000	87,154	2.4%

Includes:

- General Busing
- Contract Transportation

## Undistributed

	<b>FY15-16</b>	<b>FY17-18</b>	<b>\$ Chg</b>	<b>% Chg</b>
<b>Undistributed</b>	30,830,808	31,928,000	1,097,192	3.6%

Includes:

- Pension Costs
- Social Security
- Workers' Compensation
- Health Insurance
- Unemployment Insurance
- Debt Service

## BSCSD Foundation Aid Deficit Since 2010:

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2017-18 Proposed Foundation Aid:	\$18,371,480
Increase over 2016-2017:	\$259,669
Per Pupil Increase over 2016-2017:	\$19
Full Phase-in Foundation Aid:	\$21,316,108
Amount Under-funded:	(\$2,944,628)

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\*Aid Runs as of February 13, 2017; Citizens Budget Commission

## Next Steps:

(Town meetings are Tentative)

- March 15: Budget Meeting:
  - Changes to the draft budget
  - Legislative update
  - State Aid Update?
- April 5: Budget Meeting – Final Recommended Budget
- April 12: Budget Meeting – Adopt Budget (Tentative)
- May 3, 6:30 PM – Budget Hearing, HS Library

## Next Steps:

- May 4, 6:30 PM: Town of Ballston, Ballston Town Hall
- May 8, 7:00 PM: PTA Council, HS Library
- May 10, 6:30 PM: Town of Malta, Malta Community Center
- May 11, 6:30 PM: Town of Milton, Milton Community Center
- May 16, 7:00 AM – 9:00 PM: Statewide School Budget Vote Day

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